

Working for Families Tax Credits Entitlement 2019

Applicant:

Full Name:

IRD Number:

Partner Details

Full Name:

IRD Number:

Any Partner Changes during the FY?:

Yes / No

(If Yes, then new partners name, date of changes)

Details of Children:

Child's Name(s)	DOB	IRD Number	Care Began	Care Ended	Copy of Birth Cert if no IRD#:

Was Custody of any Child Shared During the Year?

Yes / No

(If, YES, details, dates of sharing please)

Partner's/Spouse Taxable Income for FY? \$

ACC Payments Received: \$

Income Tested Benefits Received: \$

Paid Parental Tax Credits Received \$

In Work Tax Credit Received? \$

Do you have a family trust earning taxable income?

Yes / No

Do you or your partner have attributable Fringe Benefits as a Shareholder Employee?

Yes / No

Do you or your partner have PIE Investments that are NOT Superannuation funds or Kiwi Saver?

Yes / No

Do your children receive Passive Income of over \$500 per child, per year from the likes of interest, dividends, royalties, retns, beneficiary income, distributions from PIE's (not super schemes or Kiwi Saver)?

Yes / No

Have you or your partner Tax Exempt Salary or Wages such as income from the UN or OECD or diplomatic income? Yes / No

Have you or your partner received income from a Pension or annuity? Yes / No

Have you or your partner received any other regular payments over \$5,000 per FY from the likes of Loss of Earnings Income ? Yes / No

Other Notes/Comments:

Signed by Applicant for WFTC

Date